

Confidential Client Intake Form

Please bring this completed form to your first appointment. All information contained herein is confidential in accordance with the HIPAA Privacy Act. This information is requested to obtain the best level of treatment.

Name: _____ Today's Date: _____

PRESENT ISSUES AND GOALS

Check any of the following symptoms or problems that you have experienced in the **past year**:

<input type="checkbox"/> Debilitating Stress	<input type="checkbox"/> Marital Problems	<input type="checkbox"/> Poor Concentration	<input type="checkbox"/> Anxiety
<input type="checkbox"/> Pregnancy	<input type="checkbox"/> Hallucinations/Delusions	<input type="checkbox"/> Panic	<input type="checkbox"/> Eating Problems
<input type="checkbox"/> Abortion	<input type="checkbox"/> Depression	<input type="checkbox"/> Hearing Voices	<input type="checkbox"/> Sexual Problems
<input type="checkbox"/> Miscarriage	<input type="checkbox"/> Racing Thoughts	<input type="checkbox"/> Fatigue/Lack of Energy	<input type="checkbox"/> Use of pornography
<input type="checkbox"/> Social Anxiety	<input type="checkbox"/> Numbness	<input type="checkbox"/> Drug/Alcohol Use	<input type="checkbox"/> Gender Identity Issues
<input type="checkbox"/> Trouble Sleeping	<input type="checkbox"/> Habitual Anger	<input type="checkbox"/> Addiction	<input type="checkbox"/> PMS/Menstrual Problems
<input type="checkbox"/> Aggressive Behavior	<input type="checkbox"/> Legal Matters	<input type="checkbox"/> Recent Death	<input type="checkbox"/> Bad Dreams
<input type="checkbox"/> Work Stress	<input type="checkbox"/> Grief	<input type="checkbox"/> Chronic Pain	<input type="checkbox"/> Obsessive Thoughts
<input type="checkbox"/> Career Choices	<input type="checkbox"/> Unwanted Memories	<input type="checkbox"/> Indecisiveness	<input type="checkbox"/> Postpartum Depression
<input type="checkbox"/> Impulsive Behavior	<input type="checkbox"/> Parenting Problems	<input type="checkbox"/> Fears/Phobias	<input type="checkbox"/> Other: _____
<input type="checkbox"/> Financial Problems	<input type="checkbox"/> Low Self-Esteem	<input type="checkbox"/> Controlled by Others	<input type="checkbox"/> Other: _____
<input type="checkbox"/> Loneliness	<input type="checkbox"/> Controlling	<input type="checkbox"/> Spiritual Problems	<input type="checkbox"/> Other: _____

Please circle the number that best indicates how distressing your problems are to you currently

1 2 3 4 5 6 7 8 9 10

Minimally distressed

Moderately distressed

Extremely Distressed

Please describe why you are coming to counseling. How long has this been going on? (Brief explanation)

What do you hope to gain from this counseling experience? _____

PSYCHOSOCIAL INFORMATION

Please check the level of education you have completed: ☐HS Graduate ☐GED ☐some college ☐AA/ 2 yrs college ☐BA/BS/4 yrs college ☐Some graduate school ☐MA/2 yrs graduate ☐Ph. D/4+yrs graduate school ☐Post-graduate studies

Occupation/Daily Work _____ Level of satisfaction with your occupation _____

Were you “held back” or placed in special education classes? ☐ Yes ☐ No If yes, was this helpful to you? _____

Have you been diagnosed with any learning disabilities? ☐ Yes ☐ No If yes, what? _____

Do you regularly attend a church or other religious institution? ☐ Yes ☐ No

If yes, which one and how long? _____

Religious background, practice, and spiritual goals, if applicable: _____

How much would you like your counselor to address God/spirituality in sessions? ☐ Often ☐ As needed ☐ Rarely ☐ Never

RELATIONAL INFORMATION

Have you ever had a protective/restraining order in place against another person? ☐ Yes ☐ No

If yes, against whom? _____

Have you ever filed a protective order and either withdrawn or had it ruled against? ☐ Yes ☐ No

Has anyone ever filed a protective order against you? ☐ Yes ☐ No

Current Relationship Status

Single?	
Married how long?	<input type="checkbox"/> 1st <input type="checkbox"/> 2nd <input type="checkbox"/> 3rd marriage other: _____
Separated how long?	
Engaged how long?	Plan to marry: <input type="checkbox"/> Yes/When: _____ <input type="checkbox"/> No
Cohabiting how long?	
Divorced how long?	
Remarried how long?	
Widowed how long?	

If married, spouse's name: _____ Age: _____

Number of previous marriages for your spouse: _____

Is your spouse supportive of you seeking counseling? ☐ Yes ☐ No ☐ Unsure ☐ Spouse doesn't know

Please list your children (including biological, step, adopted, foster, stillborn, miscarriage, deceased, as applicable):

Name	Sex	Age	Relationship to you	Living with whom?

Who else lives with you? _____

In the past year, how often have you:

Fought with your significant other	<input type="checkbox"/> Never	<input type="checkbox"/> Seldom	<input type="checkbox"/> Sometimes	<input type="checkbox"/> Often	<input type="checkbox"/> N/A
Fought with your parent(s)	<input type="checkbox"/> Never	<input type="checkbox"/> Seldom	<input type="checkbox"/> Sometimes	<input type="checkbox"/> Often	<input type="checkbox"/> N/A
Threatened to hurt your significant other	<input type="checkbox"/> Never	<input type="checkbox"/> Seldom	<input type="checkbox"/> Sometimes	<input type="checkbox"/> Often	<input type="checkbox"/> N/A
Physically fought with your significant other	<input type="checkbox"/> Never	<input type="checkbox"/> Seldom	<input type="checkbox"/> Sometimes	<input type="checkbox"/> Often	<input type="checkbox"/> N/A
Thrown things around the house	<input type="checkbox"/> Never	<input type="checkbox"/> Seldom	<input type="checkbox"/> Sometimes	<input type="checkbox"/> Often	<input type="checkbox"/> N/A
Lost control disciplining your children	<input type="checkbox"/> Never	<input type="checkbox"/> Seldom	<input type="checkbox"/> Sometimes	<input type="checkbox"/> Often	<input type="checkbox"/> N/A
Had trouble controlling your anger	<input type="checkbox"/> Never	<input type="checkbox"/> Seldom	<input type="checkbox"/> Sometimes	<input type="checkbox"/> Often	<input type="checkbox"/> N/A
Been arrested?	<input type="checkbox"/> None	<input type="checkbox"/> 1	<input type="checkbox"/> 2-3	<input type="checkbox"/> 4-6	<input type="checkbox"/> 7-9
Been convicted of a crime? (disregard traffic violations)	<input type="checkbox"/> None	<input type="checkbox"/> 1	<input type="checkbox"/> 2-3	<input type="checkbox"/> 4-6	<input type="checkbox"/> 7-9
				<input type="checkbox"/> 10+	<input type="checkbox"/> 10+

FAMILY OF ORIGIN HISTORY

How well did your parents/guardians get along with each other? ☐ Great ☐ Good ☐ Fair ☐ Poor ☐ Terrible

How well did you get along with your parents/caregivers? ☐ Great ☐ Good ☐ Fair ☐ Poor ☐ Terrible

How were you disciplined by your parents/caregivers (check all that apply)

<input type="checkbox"/> Never disciplined	<input type="checkbox"/> Talked to about problem	<input type="checkbox"/> Yelled at by parent/guardian	<input type="checkbox"/> Spanked on bottom
<input type="checkbox"/> Slapped on hand	<input type="checkbox"/> Spanked with belt/twig/switch	<input type="checkbox"/> Face slapped	<input type="checkbox"/> Mouth washed out with soap
<input type="checkbox"/> Whipped on back	<input type="checkbox"/> Time out on chair/corner	<input type="checkbox"/> Locked in small room	<input type="checkbox"/> not allowed to eat/drink

Did you ever run away from home? ☐ Yes ☐ No If yes, how many times? _____

Please list your parents/caregiver(s) and sibling(s).

Name	Sex	Age (or year of death)	Relationship to You

COUNSELING HISTORY/PREVIOUS MENTAL HEALTH CARE

If you have had any previous counseling, psychiatric treatment, substance abuse treatment, or residential/in-patient care, please list the names of the therapists or programs. (Use another page if necessary.)

Therapist's Name or Program	Major Issue	Dates

Has anyone in your immediate family ever struggled with substance abuse or mental health issues? ☐ Yes ☐ No

Have any of your family members or close friends ever attempted or committed suicide? ☐ Yes ☐ No

Have you ever attempted suicide in the past? ☐ Yes ☐ No

Use of alcohol: ☐ None ☐ Number of drinks per week: _____

Have you ever been to AA, Al-Anon, NA, SA, Celebrate Recovery or another addiction group? _____



TRAUMA HISTORY

Have you ever experienced:

Natural Disaster (tornado, earthquake, flood, fire, etc.)	<input type="checkbox"/> Yes	<input type="checkbox"/> No
Abuse (physical, sexual, spiritual, verbal, emotional, neglect)	<input type="checkbox"/> Yes	<input type="checkbox"/> No
Combat/War/Terrorism	<input type="checkbox"/> Yes	<input type="checkbox"/> No
Violence	<input type="checkbox"/> Yes	<input type="checkbox"/> No
Neglect	<input type="checkbox"/> Yes	<input type="checkbox"/> No
Serious Car Accident	<input type="checkbox"/> Yes	<input type="checkbox"/> No
Serious Injury or Illness	<input type="checkbox"/> Yes	<input type="checkbox"/> No
Near-Death Experience	<input type="checkbox"/> Yes	<input type="checkbox"/> No
Other: _____		

MEDICAL HISTORY

Please list any conditions, illnesses, treatments, or surgeries that might be relevant to your reason for seeking counseling:

Are you currently receiving any medical (including psychiatric) treatment? ☐ Yes ☐ No If yes, please describe:

Have you ever had a head injury, a concussion, or lost consciousness? _____

Please list all medications and herbal remedies

Name of Medication	Dose	Used for

Date and outcome of last physical exam:

I have answered all questions truthfully and to the best of my ability to be able to achieve the best clinical outcome.

Client's Signature

Date

Please bring this form with you to your first appointment and give to your counselor directly.