

## Confidential Client Intake Form

Please bring this completed form to your first appointment. All information contained herein is confidential in accordance with the HIPAA Privacy Act. This information is requested to obtain the best level of treatment.

Name: \_\_\_\_\_ Today's Date: \_\_\_\_\_

### PRESENT ISSUES AND GOALS

Check any of the following symptoms or problems that you have experienced in the **past year**:

<input type="checkbox"/> Debilitating Stress	<input type="checkbox"/> Marital Problems	<input type="checkbox"/> Poor Concentration	<input type="checkbox"/> Anxiety
<input type="checkbox"/> Pregnancy	<input type="checkbox"/> Hallucinations/Delusions	<input type="checkbox"/> Panic	<input type="checkbox"/> Eating Problems
<input type="checkbox"/> Abortion	<input type="checkbox"/> Depression	<input type="checkbox"/> Hearing Voices	<input type="checkbox"/> Sexual Problems
<input type="checkbox"/> Miscarriage	<input type="checkbox"/> Racing Thoughts	<input type="checkbox"/> Fatigue/Lack of Energy	<input type="checkbox"/> Use of pornography
<input type="checkbox"/> Social Anxiety	<input type="checkbox"/> Numbness	<input type="checkbox"/> Drug/Alcohol Use	<input type="checkbox"/> Gender Identity Issues
<input type="checkbox"/> Trouble Sleeping	<input type="checkbox"/> Habitual Anger	<input type="checkbox"/> Addiction	<input type="checkbox"/> PMS/Menstrual Problems
<input type="checkbox"/> Aggressive Behavior	<input type="checkbox"/> Legal Matters	<input type="checkbox"/> Recent Death	<input type="checkbox"/> Bad Dreams
<input type="checkbox"/> Work Stress	<input type="checkbox"/> Grief	<input type="checkbox"/> Chronic Pain	<input type="checkbox"/> Obsessive Thoughts
<input type="checkbox"/> Career Choices	<input type="checkbox"/> Unwanted Memories	<input type="checkbox"/> Indecisiveness	<input type="checkbox"/> Postpartum Depression
<input type="checkbox"/> Impulsive Behavior	<input type="checkbox"/> Parenting Problems	<input type="checkbox"/> Fears/Phobias	<input type="checkbox"/> Other: _____
<input type="checkbox"/> Financial Problems	<input type="checkbox"/> Low Self-Esteem	<input type="checkbox"/> Controlled by Others	<input type="checkbox"/> Other: _____
<input type="checkbox"/> Loneliness	<input type="checkbox"/> Controlling	<input type="checkbox"/> Spiritual Problems	<input type="checkbox"/> Other: _____

**Please circle the number that best indicates how distressing your problems are to you currently**

1      2      3      4      5      6      7      8      9      10

**Minimally distressed      Moderately distressed      Extremely Distressed**

Please describe why you are coming to counseling. How long has this been going on? (Brief explanation)

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What do you hope to gain from this counseling experience? \_\_\_\_\_

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## PSYCHOSOCIAL INFORMATION

Please check the level of education you have completed: HS Graduate GED some college AA/ 2 yrs college BA/BS/4 yrs college Some graduate school MA/2 yrs graduate Ph. D/4+yrs graduate school Post-graduate studies

Occupation/Daily Work \_\_\_\_\_ Level of satisfaction with your occupation \_\_\_\_\_

Were you “held back” or placed in special education classes?  Yes  No If yes, was this helpful to you? \_\_\_\_\_

Have you been diagnosed with any learning disabilities?  Yes  No If yes, what? \_\_\_\_\_

Do you regularly attend a church or other religious institution?  Yes  No

If yes, which one and how long? \_\_\_\_\_

Religious background, practice, and spiritual goals, if applicable: \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

How much would you like your counselor to address God/spirituality in sessions?  Often  As needed  Rarely  Never

## RELATIONAL INFORMATION

Have you ever had a protective/restraining order in place against another person?  Yes  No

If yes, against whom? \_\_\_\_\_

Have you ever filed a protective order and either withdrawn or had it ruled against?  Yes  No

Has anyone ever filed a protective order against you?  Yes  No

### Current Relationship Status

Single?	
Married how long?	<input type="checkbox"/> 1st <input type="checkbox"/> 2nd <input type="checkbox"/> 3rd marriage other: _____
Separated how long?	
Engaged how long?	Plan to marry: <input type="checkbox"/> Yes/When: _____ <input type="checkbox"/> No
Cohabiting how long?	
Divorced how long?	
Remarried how long?	
Widowed how long?	

If married, spouse’s name: \_\_\_\_\_ Age: \_\_\_\_\_

Number of previous marriages for your spouse: \_\_\_\_\_

Is your spouse supportive of you seeking counseling?  Yes  No  Unsure  Spouse doesn’t know

Please list your children (including biological, step, adopted, foster, stillborn, miscarriage, deceased, as applicable):

Name	Sex	Age	Relationship to you	Living with whom?

Who else lives with you? \_\_\_\_\_

In the past year, how often have you:

- |   |                                |                                 |                                    |                                |                              |                              |
|---|--------------------------------|---------------------------------|------------------------------------|--------------------------------|------------------------------|------------------------------|
| Fought with your significant other                        | <input type="checkbox"/> Never | <input type="checkbox"/> Seldom | <input type="checkbox"/> Sometimes | <input type="checkbox"/> Often | <input type="checkbox"/> N/A |                              |
| Fought with your parent(s)                                | <input type="checkbox"/> Never | <input type="checkbox"/> Seldom | <input type="checkbox"/> Sometimes | <input type="checkbox"/> Often | <input type="checkbox"/> N/A |                              |
| Threatened to hurt your significant other                 | <input type="checkbox"/> Never | <input type="checkbox"/> Seldom | <input type="checkbox"/> Sometimes | <input type="checkbox"/> Often | <input type="checkbox"/> N/A |                              |
| Physically fought with your significant other             | <input type="checkbox"/> Never | <input type="checkbox"/> Seldom | <input type="checkbox"/> Sometimes | <input type="checkbox"/> Often | <input type="checkbox"/> N/A |                              |
| Thrown things around the house                            | <input type="checkbox"/> Never | <input type="checkbox"/> Seldom | <input type="checkbox"/> Sometimes | <input type="checkbox"/> Often | <input type="checkbox"/> N/A |                              |
| Lost control disciplining your children                   | <input type="checkbox"/> Never | <input type="checkbox"/> Seldom | <input type="checkbox"/> Sometimes | <input type="checkbox"/> Often | <input type="checkbox"/> N/A |                              |
| Had trouble controlling your anger                        | <input type="checkbox"/> Never | <input type="checkbox"/> Seldom | <input type="checkbox"/> Sometimes | <input type="checkbox"/> Often | <input type="checkbox"/> N/A |                              |
| Been arrested?  | <input type="checkbox"/> None  | <input type="checkbox"/> 1      | <input type="checkbox"/> 2-3       | <input type="checkbox"/> 4-6   | <input type="checkbox"/> 7-9 | <input type="checkbox"/> 10+ |
| Been convicted of a crime? (disregard traffic violations) | <input type="checkbox"/> None  | <input type="checkbox"/> 1      | <input type="checkbox"/> 2-3       | <input type="checkbox"/> 4-6   | <input type="checkbox"/> 7-9 | <input type="checkbox"/> 10+ |

### FAMILY OF ORIGIN HISTORY

How well did your parents/guardians get along with each other?  Great  Good  Fair  Poor  Terrible  
 How well did you get along with your parents/caregivers?  Great  Good  Fair  Poor  Terrible

How were you disciplined by your parents/caregivers (check all that apply)

- |  |  |   |   |
|--|--|---|---|
| <input type="checkbox"/> Never disciplined | <input type="checkbox"/> Talked to about problem       | <input type="checkbox"/> Yelled at by parent/guardian | <input type="checkbox"/> Spanked on bottom          |
| <input type="checkbox"/> Slapped on hand   | <input type="checkbox"/> Spanked with belt/twig/switch | <input type="checkbox"/> Face slapped                 | <input type="checkbox"/> Mouth washed out with soap |
| <input type="checkbox"/> Whipped on back   | <input type="checkbox"/> Time out on chair/corner      | <input type="checkbox"/> Locked in small room         | <input type="checkbox"/> not allowed to eat/drink   |

Did you ever run away from home?  Yes  No If yes, how many times? \_\_\_\_\_

Please list your parents/caregiver(s) and sibling(s).

Name	Sex	Age (or year of death)	Relationship to You

### COUNSELING HISTORY/PREVIOUS MENTAL HEALTH CARE

If you have had any previous counseling, psychiatric treatment, substance abuse treatment, or residential/in-patient care, please list the names of the therapists or programs. (Use another page if necessary.)

Therapist's Name or Program	Major Issue	Dates

Has anyone in your immediate family ever struggled with substance abuse or mental health issues?  Yes  No

Have any of your family members or close friends ever attempted or committed suicide?  Yes  No

Have you ever attempted suicide in the past?  Yes  No

Use of alcohol:  None  Number of drinks per week: \_\_\_\_\_

Have you ever been to AA, Al-Anon, NA, SA, Celebrate Recovery or another addiction group? \_\_\_\_\_

**TRAUMA HISTORY**

Have you ever experienced:

- Natural Disaster (tornado, earthquake, flood, fire, etc.)       Yes       No
- Abuse (physical, sexual, spiritual, verbal, emotional, neglect)       Yes       No
- Combat/War/Terrorism       Yes       No
- Violence       Yes       No
- Neglect       Yes       No
- Serious Car Accident       Yes       No
- Serious Injury or Illness       Yes       No
- Near-Death Experience       Yes       No
- Other: \_\_\_\_\_

**MEDICAL HISTORY**

Please list any conditions, illnesses, treatments, or surgeries that might be relevant to your reason for seeking counseling:

\_\_\_\_\_

Are you currently receiving any medical (including psychiatric) treatment?    Yes    No   If yes, please describe:

\_\_\_\_\_

Have you ever had a head injury, a concussion, or lost consciousness? \_\_\_\_\_

Please list all medications and herbal remedies

Name of Medication	Dose	Used for

Date and outcome of last physical exam:

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

I have answered all questions truthfully and to the best of my ability to be able to achieve the best clinical outcome.

\_\_\_\_\_  
Client's Signature

\_\_\_\_\_  
Date

Please bring this form with you to your first appointment and give to your counselor directly.